

**Altrusans who contribute to the Altrusa International Foundation, Inc. Planned Giving Program become part of the Donor Round Table and will receive special recognition at the International Convention.**



***Thank you for supporting the Altrusa International Foundation, Inc.***



***The Altrusa International Foundation was established in 1962 as the charitable arm of Altrusa International, Inc. and funds the development and implementation of effective community services and leadership programs around the world. Planned gifts to the Altrusa International Foundation strengthen Altrusa's legacy for future generations.***

***Planned Giving***



"Thank you for your kindness and generosity. You gave us an experience we didn't think possible," –student, project grant recipient.

## Steps to Planned Giving:

- ✓ Thoughtfully consider whom you wish to include as recipients
- ✓ Choose a personal representative referred to as the Executor/Executrix
- ✓ Choose a guardian to take care of dependent family members
- ✓ If you wish to make a charitable gift to the Altrusa International Foundation, Inc. be sure to stipulate **the charity's legal title**. Your gift is tax-deductible and may be a specific amount, or you may choose a percentage of your estate.
- ✓ All Planned Giving bequests are restricted to the Endowment Fund.
- ✓ Instruct your attorney to submit a copy of your will to the International Foundation office, and include contact details for whom holds your original will

## You May Consider

- ✓ Designating charitable gifts in your will
- ✓ Naming your charity as beneficiary in your IRA, 401(k), or other qualified retirement plan
- ✓ Making a deferred gift with a life insurance policy
- ✓ Choosing other deferred giving options; such as, Charitable Remainder Trusts (CRT), Charitable Lead Trusts, and Charitable Gift Annuities

*Planned Giving is an organized method for providing charitable gifts given to an individual or organization through estate planning.*

*Estate planning may seem daunting but there are many resources available to guide you through the process.*

*You will find valuable information from your attorney, accountant, insurance company, or financial investment firm.*

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## Contact Us

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